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DEB MATHEWS, Advanced Certified Paralegal
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Mark V. Meierhenry
Todd V. Meierhenry
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Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

August 4, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Clark School District 12-2
Clark and Spink Counties, South Dakota
$500,000 Limited Tax Capital Outlay Certificates, Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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CLARK SCHOOL DISTRICT 12-2
CLARK AND SPINK COUNTIES
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2017

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Clark School District 12-2

2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2017

3. Date of issue: August 1, 2017

4. Purpose of issue: Providing funds to pay 1) to fund school improvements including an upgrade to HVAC system, and (2) the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $500,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2017 is true and correct on this 1st day of August 2017.

Mary Nelson

By: Mary Nelson
Its: Business Manager

$500,000

Clark School District, South Dakota

Dacotah Bank Private Placement

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
08/01/2017	-	-	-	-
06/01/2018	42,963.81	2.720%	11,333.33	54,297.14
12/01/2018	48,081.45	2.720%	6,215.69	54,297.14
06/01/2019	48,735.36	2.720%	5,561.78	54,297.14
12/01/2019	49,398.16	2.720%	4,898.98	54,297.14
06/01/2020	50,069.97	2.720%	4,227.17	54,297.14
12/01/2020	50,750.92	2.720%	3,546.22	54,297.14
06/01/2021	51,441.14	2.720%	2,856.00	54,297.14
12/01/2021	52,140.73	2.720%	2,156.40	54,297.13
06/01/2022	52,849.85	2.720%	1,447.29	54,297.14
12/01/2022	53,568.61	2.720%	728.53	54,297.14
Total	**$500,000.00**	-	**$42,971.39**	**$542,971.39**

Yield Statistics

Bond Year Dollars	$1,579.83
Average Life	3.160 Years
Average Coupon	2.7199986%
Net Interest Cost (NIC)	2.7199986%
True Interest Cost (TIC)	2.7166400%
Bond Yield for Arbitrage Purposes	2.7166400%
All Inclusive Cost (AIC)	3.3956439%

IRS Form 8038

Net Interest Cost	2.7199986%
Weighted Average Maturity	3.160 Years